

Electronically filed April 27, 2007

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter Number: 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**CERTIFICATE OF SERVICE OF  
 FINAL FEE APPLICATIONS OF  
 BECKLEY SINGLETON, CHTD.,  
 ORRICK HERRINGTON &  
 SUTCLIFFE, LLP AND FTI  
 CONSULTING**

[No Hearing Scheduled]

I hereby certify that on the 26<sup>th</sup> day of April 2007, I served a true and correct copy of the following pleadings:

1. BECKLEY SINGLETON, CHARTERED'S FINAL FEE APPLICATION (JUNE 9, 2006 - MARCH 12, 2007) ("BECKLEY FEE APPLICATION");
2. DECLARATION OF ROBERT G. WORTHERN IN SUPPORT OF BECKLEY FEE APPLICATION;

3. DECLARATION OF ANNE M. LORADITCH IN SUPPORT OF BECKLEY FEE APPLICATION;
4. ORRICK, HERRINGTON & SUTCLIFFE LLP'S FINAL FEE APPLICATION (JUNE 1, 2006 – MARCH 12, 2007) ("ORRICK FEE APPLICATION");
5. DECLARATION OF ROBERT G. WORTHERN IN SUPPORT OF ORRICK FEE APPLICATION;
6. DECLARATION OF MARC A. LEVINSON IN SUPPORT OF ORRICK FEE APPLICATION;
7. FIRST AND FINAL FEE APPLICATION OF FTI CONSULTING, INC. AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (JUNE 9, 2006 – MARCH 12, 2007) ("FTI FEE APPLICATION");
8. DECLARATION OF ROBERT G. WORTHERN IN SUPPORT OF FTI FEE APPLICATION;

as filed on that same date in the above-captioned cases, via:

☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04) of the United States Bankruptcy Court for the District of Nevada, the above-referenced documents were electronically filed on the dates noted above and served through the Notice of Electronic Filing automatically generated by the Court. A true and correct copy of the filing receipt is attached hereto.

☐ (UNITED STATES MAIL) By depositing a copy of the above-referenced documents in the United States Mail, first class postage prepaid, addressed to all the parties listed on the attached service list, at their last known mailing addresses, on the date written above.

☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced document for priority overnight delivery via Federal Express, at a collection facility maintained for such purpose, addressed to the parties on the attached service list, at their last known delivery address.

☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers Indicated, to those persons listed on the attached service list, on the date written above.

☐ (VIA EMAIL) By electronic mail transmission to the following parties as indicated below and on the attached email.

DATED this 27<sup>th</sup> day of April 2007.

*/s/ Patricia Kois*  


---

Anne M. Loraditch, Esq.  
BECKLEY SINGLETON, CHTD.

**Pat Kois**

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Thursday, April 26, 2007 1:39 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Application for Compensation

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**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 4/26/2007 at 1:39 PM PDT and filed on 4/26/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 3564

**Docket Text:**

Final Application for Compensation (*June 9, 2006 - March 12, 2007*) for BECKLEY SINGLETON, CHTD., Fees: \$458,344.87, Expenses: \$65,469.83. Filed by BECKLEY SINGLETON, CHTD.  
(Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D)(LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Final Fee Application.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033516-0]  
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**Document description:**Exhibit A

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Exhibit A Final.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit B

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Exhibit B Final.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033516-2]  
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4/27/2007

caf030a02830e33db21ab7b228f3f643895b2efea2396ecf71b0958f5b52]]

**Document description:**Exhibit C

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Exhibit C Final.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033516-3]  
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**Document description:**Exhibit D

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Exhibit D Final.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033516-4]  
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72625049a5b4f4430de69f43c0d0f267867e60fafb1cf3f18dd873e99344]]

**06-10725-lbr Notice will be electronically mailed to:**

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Thursday, April 26, 2007 1:42 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Declaration

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**District of Nevada**

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**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 3566

**Docket Text:**

Declaration Of: Robert G. Worthern Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD. (Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkais\Desktop\BECKLEY USA FEE APP\Worthern Dec Beckley app.PDF

**Electronic document Stamp:**

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**06-10725-lbr Notice will be electronically mailed to:**

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Thursday, April 26, 2007 2:06 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Declaration

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**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 4/26/2007 at 2:02 PM PDT and filed on 4/26/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 3570

**Docket Text:**

Declaration Of: Anne M. Loraditch Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD. (Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) (Attachments: # (1) Exhibit 1, June/July 2006# (2) Exhibit 2, August 2006# (3) Exhibit 3, September 2006# (4) Exhibit 4, October 2006# (5) Exhibit 5, November 2006# (6) Exhibit 6, December 2006# (7) Exhibit 7, January 2007# (8) Exhibit 8, February 2007# (9) Exhibit 9, March 2007) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Loraditch Declaration.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit 1, June/July 2006

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Beckley Monthly Fee Statement-June.July 2006 (00310545).PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033731-1]  
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**Document description:**Exhibit 2, August 2006

**Original filename:**C:\Documents and Settings\pkois\Desktop\BECKLEY USA FEE APP\Beckley Monthly Fee Statement-Aug 2006 (00325704).PDF

4/27/2007

**Electronic document Stamp:**

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**Document description:**Exhibit 3, September 2006

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley  
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**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033731-3]  
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**Document description:**Exhibit 4, October 2006

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley  
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**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033731-4]  
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**Document description:**Exhibit 5, November 2006

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley  
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**Electronic document Stamp:**

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**Document description:**Exhibit 6, December 2006

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley's  
 Dec 06 Monthly Fee Statement.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit 7, January 2007

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley  
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**Electronic document Stamp:**

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**Document description:**Exhibit 8, February 2007

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\Beckley's  
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**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8033731-8]  
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**Document description:**Exhibit 9, March 2007

**Original filename:**C:\Documents and Settings\pkoi\Desktop\BECKLEY USA FEE APP\march.PDF

**Electronic document Stamp:**

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**File a Motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA,  
LEAD, JNTADMN, APPEAL

**U.S. Bankruptcy Court**

**District of Nevada**

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The following transaction was received from LORADITCH, ANNE M. entered on 4/26/2007 at 2:38 PM PDT and filed on 4/26/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3577

**Docket Text:**

Application for Compensation (*June 1, 2006 - March 12, 2007*) for ORRICK, HERRINGTON & SUTCLIFFE, LLP, Fees: \$2,228,780.60, Expenses: \$42,914.58. Filed by ORRICK, HERRINGTON & SUTCLIFFE, LLP (Attachments: # (1) Exhibit A - E)(LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\Orricks Final Fee Application.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8034033-0]  
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**Document description:**Exhibit A - E

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\Charts.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8034033-1]  
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**06-10725-lbr Notice will be electronically mailed to:**

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

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**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3580

**Docket Text:**

Declaration Of: Robert G. Worthern Filed by ANNE M. LORADITCH on behalf of ORRICK, HERRINGTON & SUTCLIFFE, LLP (Related document(s)[3577] Application for Compensation, filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\Worthern Dec Orrick app.PDF

**Electronic document Stamp:**

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## Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

### U.S. Bankruptcy Court

### District of Nevada

#### Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 4/26/2007 at 4:32 PM PDT and filed on 4/26/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3597

#### Docket Text:

Declaration Of: Marc A. Levinson Filed by ANNE M. LORADITCH on behalf of ORRICK, HERRINGTON & SUTCLIFFE, LLP (Related document(s)[3577] Application for Compensation, filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP) (Attachments: # (1) Exhibit A, June 06 Part I# (2) Exhibit A cont'd, June 06 Part II# (3) Exhibit B, July 06 Part I# (4) Exhibit B cont'd, July Part II) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

#### Document description:Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\Levinson Declaration.pdf

#### Electronic document Stamp:

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#### Document description:Exhibit A, June 06 Part I

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\June 06 Part I.pdf

#### Electronic document Stamp:

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#### Document description:Exhibit A cont'd, June 06 Part II

**Original filename:**C:\Documents and Settings\pkoi\Desktop\ORRICK USA FEE APP\June 06 Part II.pdf

#### Electronic document Stamp:

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#### Document description:Exhibit B, July 06 Part I

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**Document description:**Exhibit B cont'd, July Part II

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**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 3607

**Docket Text:**

Application for Compensation (*June 9, 2006 - March 12, 2007*) for FTI CONSULTING, INC., Fees: \$1,613,380.50, Expenses: \$30,951.02. Filed by FTI CONSULTING, INC. (Attachments: # (1) Appendix A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D)(LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkais\Desktop\FTI USA FEE APP\FTI Final Fee App.pdf

**Electronic document Stamp:**

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**Document description:**Appendix A

**Original filename:**C:\Documents and Settings\pkais\Desktop\FTI USA FEE APP\ATTACHMENT 1.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit B

**Original filename:**C:\Documents and Settings\pkais\Desktop\FTI USA FEE APP\ATTACHMENT 2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit C

**Original filename:**C:\Documents and Settings\pkoi\Desktop\FTI USA FEE APP\ATTACHMENT 3.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit D

**Original filename:**C:\Documents and Settings\pkoi\Desktop\FTI USA FEE APP\ATTACHMENT 4.pdf

**Electronic document Stamp:**

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3f74b6543c9de1c0dbcabd4cf55ac3e79d62426124df0f323aa937882e84]]

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**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 3609

**Docket Text:**

Declaration Of: Robert G. Worthern Filed by ANNE M. LORADITCH on behalf of FTI CONSULTING, INC. (Related document(s)[3607] Application for Compensation, filed by Financial Advisor FTI CONSULTING, INC.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\FTI USA FEE APP\Worthern Dec FTI app.PDF

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04dc5b8dd51be6e16ac5fce1f533085e86c9274930c4bb83e7d8f7545d19]]

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